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COMMERCE COMMISSION

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CHIEF CLERK'S OFFICE

ILLINOIS-AMERICAN WATER COMPANY

Informational Statement under Section 6-102(d) ) 06-0650  
regarding issuance and sale of \$198,000,000 of long )  
term indebtedness for refunding purposes ) and  
Petition under Section 7-101 regarding issuance and ) 06-0651 (consol.)  
sale of \$198,000,000 of long term indebtedness to an )  
affiliated interest )  
)

**FINAL REPORT**

**FIRST QUARTER 2008**

TO THE ILLINOIS COMMERCE COMMISSION:

Pursuant to Administrative Code Section 240.20, Petitioner submits the following report for the period January 1 through March 31, 2008.

a) In respect to the issuance and sale of:

1) Capital Stock

Not applicable

2) Bonds and other securities

Petitioner did not issue any securities pursuant to Docket Nos. 06-0650 and 06-0651 during the reporting period.

3) All classes of securities

A) N/A

B) N/A

C) N/A

b) In respect to application of proceeds:

N/A.

c) In respect to unapplied proceeds:

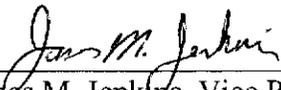
As of March 31, 2008, Illinois-American has no remaining unapplied proceeds from the authorization granted in Docket Nos. 06-0650 and 06-0651. The entire amount authorized, \$198,000,000, has been issued.

As of March 31, 2008, the total fees incurred by Illinois-American associated with the securities authorized in Docket Nos. 06-0650 and 06-0651 were \$1,674,907.

This is Illinois-American Water Company's final report for this docket. As noted in Part C above, the Company has utilized the full authorization granted by the ICC. Thus, the Company will not issue any additional securities pursuant to this docket.

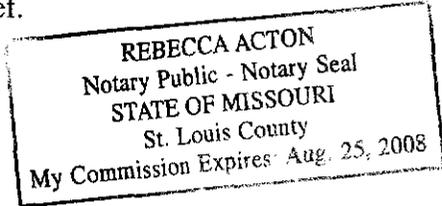
Dated April 7, 2008.

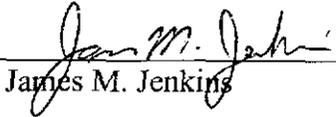
ILLINOIS-AMERICAN WATER COMPANY

By:   
James M. Jenkins, Vice President Finance

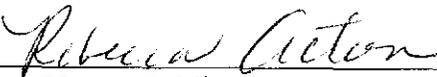
**VERIFICATION**

James M. Jenkins, Vice President Finance of Illinois-American Water Company being first duly sworn, deposes and states that he is familiar with the facts stated in the foregoing Special Report and that said facts are true and correct to the best of his knowledge, information and belief.



  
James M. Jenkins

SUBSCRIBED and SWORN to before me this  
7 day of April, 2008.

  
Notary Public